

OTC, TRACE, FEDERAL JUDICIAL CENTER DATA, AND MORE ARE INCLUDED WITH YOUR WRDS ACCESS

FEDERAL JUDICIAL CENTER

WRDS has partnered with the Federal Judicial Center's (FJC) to provide a litigation database and linking for all federal Appeals, Bankruptcy, Criminal, and Civil suits.

HIGHLIGHTS

- WRDS-developed linking tables for FJC include bankruptcy, civil, and criminal.
- Access tradeoffs between civil and criminal litigation pursued against firms, U.S. administrative agency appeals, and criminal justice issues including trial lengths, appeals, and penalties.

▲ **COVERAGE FROM MID-1969**



OTC

Access comprehensive, timely and accurate data available on the 10K securities that trade on the OTCQX, OTCQB and OTC Pink Marketplaces.

HIGHLIGHTS

- Access closing quote and trade data
- Key security reference data includes Security Type, Security Class, Security Status and Number of Market Participants

▲ **COVERAGE FROM 9/1/2011**

RESEARCH WITH OTC

The Twilight Zone: OTC Regulatory Regimes and Market Quality, Christian Leuz with Ulf Brüggemann, Aditya Kaul, and Ingrid M. Werner

Asset Pricing in the Dark: The Cross Section of OTC Stocks, Ang, Shtauber, Tetlock

TRACE

Trade Reporting and Compliance Engine is FINRA's over-the-counter (OTC) corporate bond market real-time price dissemination service—bringing transparency to the corporate bond market.

HIGHLIGHTS

- Access information on U.S. corporate bond market activity
- Access 30,000+ securities

▲ **Coverage from 2002**

RESEARCH WITH TRACE

Income Smoothing and the Cost of Debt, Li, Richie

The Impact of Open Market Share Repurchases on Bondholders and Shareholders, Zhu, Rong

ADDITIONAL FREE DATA AVAILABLE THROUGH WRDS

Bank Regulatory provides accounting data for Bank Holding Companies, Commercial Banks, and Savings and Loans Institutions.

Blockholders contains standardized data for blockholders of 1,913 companies.

CBOE (Chicago Board Options Exchange) Volatility Index is a key measure of market expectations of near-term volatility conveyed by S&P 500 stock index option prices.

DMEF (Direct Marketing Educational Foundation) contains customer buying history for about 100,000 customers of nationally known catalog and non-profit database marketing businesses.

Dow Jones are comprised of The Daily and Monthly Dow Jones Composite (DJA), Industrial (DJI), Transportation (DJT), Utility (DJU), the Dow 5 and 10.

Fama French Portfolios are constructed from the intersections of two portfolios formed on size, as measured by market equity (ME), and three portfolios using, as proxy for value, the ratio of book equity to market equity (BE/ME).

FDIC contains financial data and history of all entities filing the Report Of Condition and Income (Call Report).

Federal Reserve Bank Reports contains Foreign Exchanges and Interest Rates data from reports published for the Federal Reserve Board and Coincident State Indexes from the Federal Reserve Bank of Philadelphia.

IRI is the leader in providing point-of-sale information from more than 11,300 grocery stores, as well as some 7,500 drug stores.

Penn World Tables provides national income accounts-type of variables converted to international prices.

Philadelphia Stock Exchange's United Currency Options Market offers choice of expiration date, strike price, etc and any combination of 10 currencies available.

SEC Disclosure of Order Execution provide electronic disclosures of basic information concerning their quality of executions on a stock-by-stock basis.

ABOUT WRDS

Wharton Research Data Services (WRDS) provides the leading business intelligence, data analytics, and research platform to academic, government, and commercial institutions — enabling comprehensive thought leadership, historical analysis, and insight into the latest innovations in research.

WRDS democratizes data access for researchers across all disciplines, accessing multiple programming languages to easily search for concepts within the data repository. *DART Paths by WRDS (LINK)* — online learning and instructor pathways — provide curated, guided, online resources for Researchers, Instructors, and Information Professionals. Through Data, Analytics, Research and Technology, approach your research using real world examples and advance your analysis to answer the most critical questions with your data.

WRDS is more than just a data platform. Supporting over 75,000 commercial, academic, and government users at 500+ institutions in 35+ countries, WRDS is the global gold standard in data management, innovative tools, analytics, and research services — all backed by the credibility and leadership of the Wharton School.

ABOUT THE WHARTON SCHOOL

Founded in 1881 as the world's first collegiate business school, the Wharton School of the University of Pennsylvania is shaping the future of business by incubating ideas, driving insights, and creating leaders who change the world. With a faculty of more than 235 renowned professors, Wharton has 5,000 undergraduate, MBA, executive MBA and doctoral students. Each year 13,000 professionals from around the world advance their careers through Wharton Executive Education's individual, company-customized, and online programs. More than 99,000 Wharton alumni form a powerful global network of leaders who transform business every day. For more information, visit www.wharton.upenn.edu.

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