

THOMSON/REFINITIV DATA THROUGH WHARTON RESEARCH DATA SERVICES (WRDS)



DATASTREAM

Analyze historic global time series data to get the complete picture on any macro environment. Datastream allows for a better understanding of economic cycles to identify trends, generate and test hypotheses, and develop viewpoints and research.

ESG

Integrate ESG factors into portfolio analysis, equity research, screening or quantitative analysis, so you can more effectively deliver on investment mandates, meet client demands and identify risks across your portfolios.

13F INSTITUTIONAL HOLDINGS

Access Institutional Common Stock Holdings and Transactions, as reported on Form 13F filed with the SEC by institutional managers with \$100 m or more in Assets Under Management.

GLOBAL OWNERSHIP HOLDINGS

A comprehensive collection of global equity ownership data for institutions, mutual funds and insiders.

I/B/E/S

Data provides both summary and individual analyst forecasts of company earnings, cash flows, etc.

I/B/E/S GLOBAL AGGREGATES

Extract earnings forecasts plus global asset allocation, cross-border valuation, sector and industry aggregation and derivatives.

I/B/E/S KEY PERFORMANCE INDICATORS (KPI)

Effectively evaluate a business and how likely it is to perform in the medium and long terms.

I/B/E/S GUIDANCE

Directly compare analyst and management expectations on company performance for over 8,200 companies.

I/B/E/S KEY PERFORMANCE INDICATORS (KPI)

KPIs allow researchers to effectively evaluate a business and how likely it is to perform in the medium and long terms.

INSIDER FILINGS (IFDF)

Capture all U.S. insider activity as reported on Forms 3, 4, 5, and 144 in line-by-line detail.

MUTUAL FUNDS

Extract security holding information for all registered mutual funds that report their holdings with the SEC, plus 3,000 global funds.

SDC M&A

Track changes in economic ownership at ultimate parent level in going business concerns 150+ data elements.

SDC NEW ISSUES

Access issues of global equity and equity-related securities, including offerings of common stock.

THOMSON/REFINITIV LIPPER HEDGE FUND (FORMERLY TASS)

Data contains quantitative performance data on over 7,500 actively reporting Hedge funds/ Funds of Hedge Funds and Performance data on over 11,000 graveyard funds that have liquidated or stopped reporting.

THOMSON/REFINITIV DEALSCAN

The world's pre-eminent source for extensive and reliable information on the global syndicated bank loan market, this robust database contains detailed terms and conditions on over 240,000 loan transactions.

WORLDSCOPE

Access comprehensive, accurate and timely fundamentals and stock data for a measurable advantage when analyzing companies—global coverage levels never before seen.

Contact us for subscription information:

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