COMPANY ENVIRONMENTAL, SOCIAL AND GOVERNANCE (ESG) DATA

KEY BENEFITS

- Gain greater insight into companies’ policies, programs and preparedness to manage ESG risks
- Easily identify ESG issues affecting a company and its industry peers
- Understand companies’ historical ESG performance with coverage dating back to 2009

KEY FEATURES

ESG Data includes current and historical E, S and G scores.

Controversies highlight company involvement in controversies.

USE-CASE SCENARIOS

Analyze Relationships
Study the relationship between Corporate Governance attributes (Sustainalytics Governance Scores such as Audit Committee Independence, Board Independence and Board diversity) and Misconduct policies (Sustainalytics Social Scores such as Formal Policy on the Elimination of Discrimination, Human Rights Policy and Community Engagement Programs).

Corporate Misconduct
Is corporate misconduct valued by the market? Does misconducted firm have lesser value? Misconduct can be proxy by Sustainalytics Scores. Using this data, ESG factors can be built (after merging with databases such as CRSP and Compustat) to run those tests.

Mutual Fund Investment Analysis
How sustainable are mutual funds investment? Which mutual funds invest more in social-conscious stocks? Is their performance affected? Portfolio constituents (stocks) of Mutual funds are provided in different databases in WRDS (such as Thomson Reuters S12). These stocks can be assigned Environmental scores from Sustainalytics.

Sustainalytics’ in-depth, timely ESG Data cover 4,500 companies and all major global indices.

Sustainalytics’ research methodology focuses on material environmental, social and governance (ESG) issues across 42 global sectors. Incorporating over 70 core and industry-specific indicators, the company’s research model assesses the sustainability policies, management systems and performance outcomes of 4,500 companies worldwide.

Sustainalytics’ comprehensive assessment of a company’s ESG performance is structured within four dimensions, including preparedness, disclosure, quantitative performance and qualitative performance.
ABOUT SUSTAINALYTICS
Sustainalytics is an independent ESG and corporate governance research, ratings and analysis firm supporting investors around the world with the development and implementation of responsible investment strategies. With 13 offices globally, Sustainalytics partners with institutional investors who integrate environmental, social and governance information and assessments into their investment processes. Today, the firm has more than 300 staff members, including 170 analysts with varied multidisciplinary expertise of more than 40 sectors. Through the IRRI survey, investors selected Sustainalytics as the best independent responsible investment research firm for three consecutive years, 2012 through 2014 and in 2015, Sustainalytics was named among the top three firms for both ESG and Corporate Governance research. For more information, visit www.sustainalytics.com.

ABOUT WRDS
Wharton Research Data Services (WRDS) provides the leading business intelligence, data analytics, and financial research platform to global institutions — enabling comprehensive thought leadership, historical analysis, and insight into the latest innovations in academic research.

WRDS provides researchers with one location to access over 350 terabytes of data across multiple disciplines including Accounting, Banking, Economics, ESG, Finance, Healthcare, Insurance, Marketing, and Statistics. Flexible data delivery options include a powerful web query method that reduces research time, the WRDS Cloud for executing research and strategy development, and the WRDS client server using PCSAS, Matlab, and R. Our Analytics team, doctoral-level support and rigorous data review and validation give clients the confidence to tailor research within complex databases and create a wide range of reliable data models.

An award-winning data research platform for over 50,000 commercial, academic, and government users in 35+ countries, WRDS is the global gold standard in data management and research — all backed by the credibility and leadership of the Wharton School.

ABOUT THE WHARTON SCHOOL
Founded in 1881 as the first collegiate business school, the Wharton School of the University of Pennsylvania is recognized globally for intellectual leadership and ongoing innovation across every major discipline of business education. With a broad global community and one of the most published business school faculties, Wharton creates economic and social value around the world. The Wharton School has 5,000 undergraduate, MBA, executive MBA, and doctoral students; more than 9,000 participants in executive education programs annually and a powerful alumni network of 96,000 graduates.

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