

RESEARCH FINANCIAL & ACCOUNTING DATA LIKE NEVER BEFORE

Deliver more accurate and deeper financial analysis. Calcbench is the first company to harness the full power of XBRL, the global standard for exchanging business information. Access as-filed company detail, perform peer comparisons over time, search disclosures, view earnings press releases, and more.

WHY CALCBENCH

- Financial statements in as-reported, line-item detail
- Footnotes and disclosures viewable by individual topic
- Every number traceable back to the source document
- Access to EVERY NUMBER from the footnotes, 8-K, Proxy Statements and more



I see tremendous value in our university-wide access to Calcbench. Our professors can use Calcbench to enhance their own academic research, while students use it in the classroom to improve their learning and get exposure to real world financial analysis.

—Craig M. Lewis, Ph.D., CPA, Madison S. Wigginton
Professor of Finance, Vanderbilt University, Former Chief Economist and Director of Division of Economic and Risk Analysis, SEC

DATA COVERAGE

- **Income Tax** Includes Unremitted Foreign Earnings, Deferred Tax Assets and Liabilities, Income Tax Reconciliation, and Effective Income Tax Rate (%) Reconciliations.
- **Segment Breakouts - Operating and Geographical**
- **Business Combinations/ Purchase Price Allocation** Both normalized metrics and line item detail of purchase price allocation—only available through Calcbench
- **Goodwill and Intangible Assets Finite & Infinite** Granular, normalized metrics including future amortization expense and useful life
- **As Reported Financial Statements** As reported Income, Balance, Cash Flow, Equity, Comprehensive Income
- **Fair Value of Financial Instruments**
- **Capital & Operating** including operating leases receivable (REITs)
- **Commitments and Contingencies** (other than leases) Items covered include: Asset Retirement Obligations, Product Warranties, Guarantee Obligations, 5-year projections for various contractual and purchase obligations, Loss Contingency and Legal matters
- **Customer and Supplier Concentration Risk**
- **Stock Based Compensation** including costs not yet recognized, time period to recognize, and details of individual restricted Stock plans.
- **Share Repurchases**
- **REIT—Real Estate Holdings from Schedule III**
- **Revisions** including revised and original values in full line item detail—only available through Calcbench

▲ **COVERAGE FROM 2009**

ABOUT CALCBENCH

Founded in 2011 to bring speed, usability and transparency to financial data. Calcbench is an interactive platform that enables easy access to research, aggregate, and analyze corporate filings. Proven to help modernize financial analysis, reduce manual entry, avoid errors associated with manual entry, Calcbench helps Fortune 500 companies, major money management firms, research firms and university students and professors become more productive and accurate in their financial analysis. With more than 500 million data points traceable back to the source, Calcbench enables users to Get Behind the Data.

ABOUT WRDS

Wharton Research Data Services (WRDS) provides the leading business intelligence, data analytics, and research platform to global institutions — enabling comprehensive thought leadership, historical analysis, and insight into the latest innovations in academic research.

WRDS provides researchers with one location to access over 350 terabytes of data across multiple disciplines including Accounting, Banking, Economics, ESG, Finance, Healthcare, Insurance, Marketing, and Statistics. Flexible data delivery options include a powerful web query method that reduces research time, the WRDS Cloud for executing research and strategy development, and the WRDS client server using PCSAS, Matlab, R and more. Our rigorous data review and validation give users the confidence to tailor research and create a wide range of reliable data models. WRDS unique array of Services offer access to a suite of analytics developed by our doctoral-level research team, tutorials, research support, and *Classroom by WRDS* — a teaching and learning toolkit designed to introduce business concepts in the classroom. The *WRDS Experience* is more than just a data platform.

WRDS is a leader in impactful research. Through a partnership with SSRN, WRDS is elevating the visibility of universities and researchers working across an array of fields. The WRDS Research Paper Series is a searchable repository of all papers submitted to SSRN that cite WRDS in their work. In addition, the two organizations have launched the *WRDS-SSRN Innovation Award™* to honor emerging business schools in North America, Asia-Pacific, and EMEA.

An award-winning data research platform for 50,000+ commercial, academic, and government users in 35+ countries, WRDS is the global gold standard in data management and research — all backed by the credibility and leadership of the Wharton School.

ABOUT THE WHARTON SCHOOL

University of Pennsylvania is recognized globally for intellectual leadership and ongoing innovation across every major discipline of business education. With a broad global community and one of the most published business school faculties, Wharton creates economic and social value around the world. The School has 5,000 undergraduate, MBA, executive MBA, and doctoral students; more than 9,000 participants in executive education programs annually and a powerful alumni network of 96,000 graduates.

COMING SOON

Debt Issues | Disposal Groups / Discontinued Operations
Pensions FV of assets by level and plan allocations
Oil and Gas Production volumes and reserves | Derivatives and hedging
Banks—Loans receivable | Related Party Disclosures | Equity method investments
Property Plant and Equipment including useful life |

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